

# Business To Manufacturing Markup Language

# **B2MML** – Production Schedule

# Version 0401 – October 2008

Production Schedule Schema Documentation



THE FORUM FOR AUTOMATION AND MANUFACTURING PROFESSIONALS

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#### Change History:

Change	Date	Person	Description
V01	7 April 2002	Dennis Brandl Dave Emerson	Initial release
V02	23 Sept 2003	Dennis Brandl Dave Emerson	<ul> <li>Fixed the missing unbounded on the description in <i>MaterialConsumedRequirementType</i></li> <li>Added <i>RequiredByRequestedSegmentResponse</i> to</li> <li>SegmentRequirementType and sub elements</li> <li>Changed ##any to "Any" element of type "AnyType"</li> <li>Removed include of Common schema since it is included when <i>ProductionPerformance</i> schema is included</li> </ul>
V03	26 Aug 2005	Dennis Brandl Dave Emerson	Added substitution groups. One group added just before each Any element.
V0301	29 Dec 2005	Dennis Brandl	Changed "Value" elements to 0unbounded
V04	04 June 2007	Dennis Brandl	<ul> <li>Added transaction elements and MaterialRequirement as replacement for produced, consumed, and consumable materials.</li> </ul>
V0401	Oct 2008	Dennis Brandl	Changed maxOccurs for resource elements in Segment Requirements

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# 1 Schema Scope

This document defines the information about production schedules sent from business systems to manufacturing operations systems. This information is based on the data models and attributes defined in the ANSI/ISA 95.00.02 Enterprise/Control System Integration standard. Contact ISA (The Instrumentation, System, and Automation Society) for copies of the standard. Additional information on the standard is available at <u>www.isa.org</u>.

## 1.1 Key Information Assumptions

The data represented in these schemas is derived from the UML model below. This model is an extension of the model defined in the ANSI/ISA 95.00.02 standard, and is based on the planned update of the ANSI/ISA standard. The information model in the figure below is hierarchical, and the assumption is that any production request information will always be within a contained production schedule object.

The Material Requirement object is a replacement for the Material Produced Requirement, Material Consumed Requirement, and Consumable Expected objects.



Model of Exchanged Production Capability Information

This schema uses a common schema for definition of elements that are used in multiple schemas, such as ID, Description, and Value. This schema also includes the Production Performance schema definition for the requested segment response structure. See the document defining the WBF95Common schema for definition of the common elements. See the document defining the WBF95 Production Performance schema for the definition of the requested segment response.

# **1.2 Key Use Assumptions**

The model only defines the exchanged information and does not define the use of the information or encapsulation of the information in any defining transactions.



## **1.3 ProductionSchedule**

A production schedule is made up of a set of 1 or more production requests. The production schedule also contains the information that defines the context of the schedule, such as start time, end time, location, and published date. The main structuring element of the schema definition is ProductionSchedule.

## **1.4 ProductionRequest**

A production request defines a request for production for a single product identified by a production rule. A production request contains the information required by manufacturing to fulfill scheduled production. This may be a subset of the business production order information, or it may contain additional information not normally used by the business system.

A production request identifies the associated production rule. A production request must contain at least one segment requirement, even it spans all production of the product. If not uniquely defined by the production rule, then a segment requirement will contain at least one material produced requirement with the identification, quantity, and units of measure of the material to be produced.

### 1.5 SegmentRequirement

A production request is made up of one or more segment requirements. Each segment requirement may correspond to, or reference, an identified process or product segment. The segment requirement references the segment capability to which the associated personnel, equipment, materials, and production parameters correspond.

A SegmentRequirment reflects the S95 standard where it says that a segment requirement corresponds to either a product segment or a process segment. It many cases it may not matter. A segment request should define resources and parameters already defined in process segments or product segments. However, in general in order to match the spirit of the ANSI/ISA-95 standard, this should always be a product segment ID in the SegmentRequirement, and the product segment should refer to a process segment through the ProductDefinition.

The production parameter in a SegmentRequirement can be a Process Segment parameter, or a Product Segment parameter. This means the production parameter could have been defined in the process segment, because it is product independent (like the color in a "PAINT" segment), or defined in a product segment when it is product dependent (such as a component's color to be applied to only specific products). So, the SegmentRequirment could point to the product segment, but there could possible be duplicated parameters for the product segment and the process segment, and this allows them to be differentiated.

### 1.6 PersonnelRequirement

A personnel requirement and the associated personnel requirement property elements define to the number, type, duration, and scheduling of specific certifications and job classifications needed to support the current production request.

## 1.7 EquipmentRequirement

The production request may include one or more requirements for, or constraints upon, the equipment that the facility shall use in the production process for the scheduled item. Requirements can be as generic as materials of construction, or it can as specific as a particular piece of equipment. Each of these requirements is defined in an EquipmentRequirement element and property.



## 1.8 MaterialRequirement

A MaterialRequirement defines a requirement for a material to be produced, a material that will be consumed, or the expected amount of a consumable material. A material requirement may include the total quantity of the material to be produced or consumed and unit of measure, such as 5000 Lbs, and an acceptable range for the quantity of material. Material may be defined by Material Class ID, Material Definition ID, Material Lot ID, and/or Material Sublot ID. A MaterialRequirement element includes an element that specifies if the material is to be consumed, produced, or is a consumable material

### 1.9 MaterialProducedRequirement

A material produced requirement is an identification of a material to be produced from the production request. A material produced requirement may include the total quantity of the material to be produced and unit of measure, such as 5000 Lbs, and an acceptable range for the quantity of material. Material may be defined by Material Class ID, Material Definition ID, Material Lot ID, and/or Material Sublot ID.

Specific elements associated with each material produced requirement may be included in one or more material produced requirement properties.

Note: This element is included for backward compatibility. The MaterialRequirement should be used to specify material requirements.

#### 1.10 MaterialsConsumedRequirement

A material consumed requirement is an identification of a material to be used in the production request. A material consumed requirement may include the total quantity of the material to be used and unit of measure, such as 5000 Lbs, and an acceptable range for the quantity of material. Material may be defined by Material Class ID, Material Definition ID, Material Lot ID, and/or Material Sublot ID.

Specific elements associated with each material consumed requirement may be included in one or more material consumed requirement properties.

Note: This element is included for backward compatibility. The MaterialRequirement should be used to specify material requirements.

### 1.11 ConsumableExpectedRequirement

Consumable expected include resources that are not normally included in bills of materials or are not individually accounted for in specific production requests. Depending on the industry these may include water, catalysts, common chemicals, and utilities, such as electricity and steam. These items will often result in direct charges that will usually be considered in costing the product segment. Consumables are often materials that do have an inventory balance.

Consumables do not have lot identifications. Consumables with lot identifications are typically treated as material consumed requirements.

Note: This element is included for backward compatibility. The MaterialRequirement should be used to specify material requirements.

#### **1.12Resource Identification**

The schemas follow the ANSI/ISA-95 standard by defining resources by class ID or instance ID, or by defining them by class ID and a property value that is used to define a subset of the resource. For example, the figure below illustrates that a segment may require a certain number of milling machine, an equipment class. Other segments may require a subset of milling machine, such as "Fine" milling machines only. In the



first case the class name, "Mill", is sufficient to identify the resource required. In the second case the class name, "Mill", and property name and value, "Spec" and "Fine", define the required resource. Alternately a specific resource may be specified for a production schedule, such as requiring milling machine with ID="Miller#1".





# 2 Element Definitions

Element/Type	Description
ProductionSchedule ProductionScheduleType	Contains a definition of a production schedule, including the location of the scheduled elements, the publication date of the schedule, the time range of the schedule, and the list of production requests that make up the schedule.
	Production Schedule T Production Schedule T Production Schedule T Production Request 0



Element/Type	Description	
Element/Type ProductionRequest ProductionRequestType	Description Contains a definition of a product schedule, including the associate range of the request, the priority requirements of the request, and segment response.	tion request element of a production ed product to be produced, the time of the request, the segment d the definition of the expected □ □ □ □ □ □ □ □ □ □ □ □ □
	(ProductionRequestTy ⊑ ( ⊟	Priority SegmentRequirement 0 SegmentResponse 0 RequestState Extended:ProductionReq O



Element/Type	Description
SegmentRequirement	Contains a definition of the schedule for a specific segment of
SegmentRequirementType	production, including an identification of the associated product or process segment, the time range of the request, the expected duration of the request, production parameters for the segment, and the definition of the personnel, equipment, material produced, material consumed, and consumables to be used in production
	ID
	ProcessSegmentID
	Description
	Location 🗄
	EarliestStartTime
	Duration
	ProductionParameter
	PersonnelRequirement
	SegmentRequirement
	MaterialRequirement ⊞ 0.∞
	MaterialProducedRequ∎
	MaterialConsumedReq
	SegmentRequirement
	0∞ RequiredByRequested
	SegmentState
	-{ <u>Extended:SegmentRequi</u> ₽
	Any
	0



Element/Type	Description	
MaterialRequirement	Contains a definition of a materi	al to be produced, consumed, or
MaterialRequirementType	consumable material (non lot tracked material), including an identification of the use of the material, the quantity of the material or a definition of required subsets identified by resource properties.	
	A MaterialRequirement element MaterialRequirement elements manufacturing bills.	nt may have a set of contained to support hierarchical
	(MaterialRequirementType ট ₽	MaterialClassID 0∞ MaterialDefinitionID MaterialLotID Description 0∞ Location 0∞ MaterialUse Quantity 0∞ MaterialRequirementProperty 0∞ MaterialRequirementProperty 0∞ MaterialRequirement = 0∞
MaterialRequirementProperty MaterialRequirementPropertyType	Contains a definition of a subset requirement, including the value	t of a material used in a segment used to identify the subset and the
	( <u>MaterialRequirementP</u>	ID Description 0∞ Value ⊞ 0∞ Quantity ⊞ 0∞ Extended:MaterialRequir □ Any ⊞ 0∞



Element/Type	Description	
ConsumableExpectedRequirement	Contains a definition of a consumable material used for a segment	
ConsumableExpectedRequirementType	requirement, including an identification of the quantity of the resource consumed, or a definition of required subsets identified by resource properties.	
	ConsumableExpectedRequirem	
	0	
	Note: This element is included for backward compatibility. The MaterialRequirement should be used to specify material requirements.	
ConsumableExpectedRequirementProperty	Contains a definition of a subset of a consumable material used in a	
ConsumableExpectedRequirementPropertyType	segment requirement, including the value used to identify the subset	
	and the quantity of the consumable used.	
	ConsumableExpectedBequirem	
	Note: This element is included for backward compatibility.	







Element/Type	Description
MaterialConsumedRequirement	Contains a definition of a material to be consumed for a segment
MaterialConsumedRequirementType	requirement, including an identification of the quantity of the resource consumed, or a definition of required subsets identified by resource properties.
	<sup>‡™</sup> MaterialClassID { 0.∞
	<sup>#</sup> MaterialDefinitionID
	MaterialLotID
	MaterialConsumedRequiremen
	Quantity E
	MaterialConsumedRequirement∰ 0∞
	- ر <sup>≓</sup> RequiredByRequestedSegmentR
	Extended:MaterialConsumedRequirem
	Any (f) 
	Note: This element is included for backward compatibility. The MaterialRequirement should be used to specify material requirements.
MaterialConsumedRequirementProperty	Contains a definition of a subset of a material consumed in a
MaterialConsumedRequirementPropertyType	segment requirement, including the value used to identify the subset and the quantity of the material consumed.
	 Description } 0.∞
	Value 🗄
	(MaterialConsumedRequiremen
	Note: This element is included for backward compatibility.



Element/Type	Description
MaterialProducedRequirement	Contains a definition of a material to be produced for a segment
MaterialProducedRequirementType	requirement, including an identification of the quantity of the resource produced, or a definition of required subsets identified by resource properties.
	1 <sup>∰</sup> MaterialDefinitionID
	<sup>₩</sup> MaterialLotID
	- · · · · · · · · · · · · · · · · · · ·
	MaterialProducedRequirementT
	·; Quantity ⊞ 0.∞
	MaterialProducedRequirementPr.∰ 0.∞
	- <sup>†<sup>#</sup>RequiredByRequestedSegmentR</sup>
	- { Extended:MaterialProducedRequirem
	Note: This element is included for backward compatibility. The MaterialRequirement should be used to specify material requirements.
MaterialProducedRequirementProperty	Contains a definition of a subset of a material produced in a segment
MaterialProducedRequirementPropertyType	requirement, including the value used to identify the subset and the quantity of the material produced.
	100
	Value
	0.00
	- { Extended:MaterialProducedRequirem
	Note: This element is included for backward compatibility.







# **3** Transaction Elements

The following elements are defined to support the ISA 95 Part 5 transactions, using the transaction data types defined in the B2MML-Common.xsd schema.

Production Schedule Elements	Description
GetProductionSchedule	Get ProductionSchedule definition.
ShowProductionSchedule	Returned information from the GetProductionSchedule message.
ProcessProductionSchedule	Process ProductionSchedule definition.
AcknowledgeProductionSchedule	Returned status from the ProcessProductionSchedule message.
ChangeProductionSchedule	Change ProductionSchedule definition.
RespondProductionSchedule	Returned status from the ChangeProductionSchedule message.
CancelProductionSchedule	Cancel ProductionSchedule definition.
SyncProductionSchedule	Published ProductionSchedule definition.



# 4 Diagram Convention

The schema diagrams using the following convention to illustrate the structure of the schema elements, the type of the elements and attributes, and the rules for optional elements and repetition.

